Perspectives on Perennial Grain Crop Production Differ between Organic and Conventional Farmers in the United States and France

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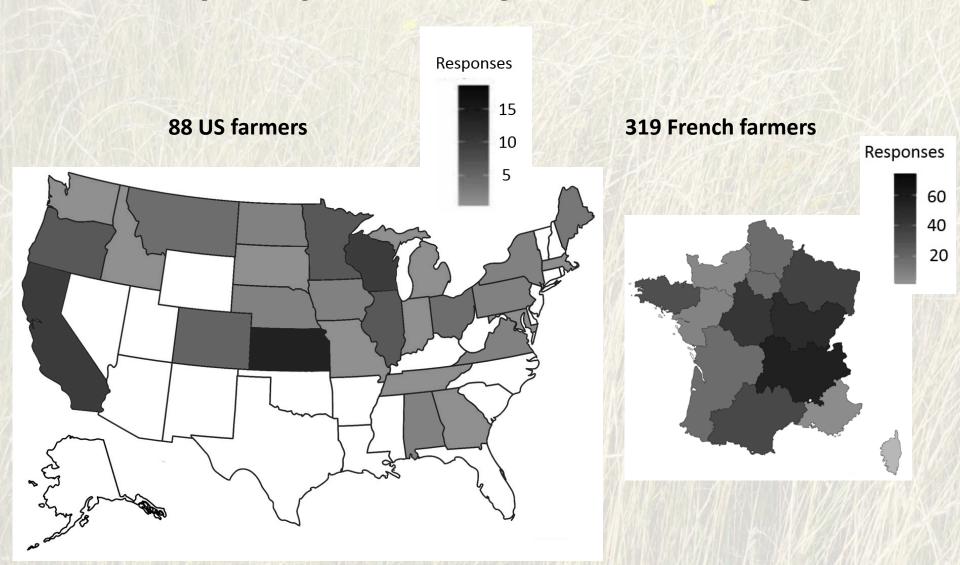
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Farmer survey

- France and US are among the top producers of small grains and are leaders in organic food markets
- June 23, 2016 through July 25, 2016

- Objectives
 - Evaluate farmer interest in perennial grains
 - Identify motivations and barriers
 - Explore differences between French vs. US and conventional vs. organic farmers

Survey responses by state and region



407 farmers completed the survey

Farmer demographics

	Country		Farm Type	
	France	US	Conventional	Organic
Total farmers ²	77%	23%	25%	75%
	(270/351)	(81/351)	(88/351)	(263/351)
>50% of income from farming	68%	48%	56%	63%
	(183/268)	(38/79)	(57/87)	(164/260)
Selected crops produced				
Other cereals ³	47%	23%	7%	53%
	(124/264)	(18/78)	(6/86)	(136/256)
Other grain crops ⁴	37%	22%	25%	36%
	(98/264)	(17/78)	(22/86)	(93/256)
Annual & perennial forages	66%	56%	40%	72%
	(174/264)	(44/78)	(34/86)	(184/256)
Livestock	40%	49%	23%	48%
	(106/264)	(38/78)	(20/86)	(124/256)
Previous knowledge of perennial grains	36%	68%	44%	43%
	(96/270)	(55/81)	(39/88)	(112/263)

"What level of interest do you have in growing perennial grains?"

- 57% interested/very interested
- 41% need more information
- 2% not interested/definitely not interested

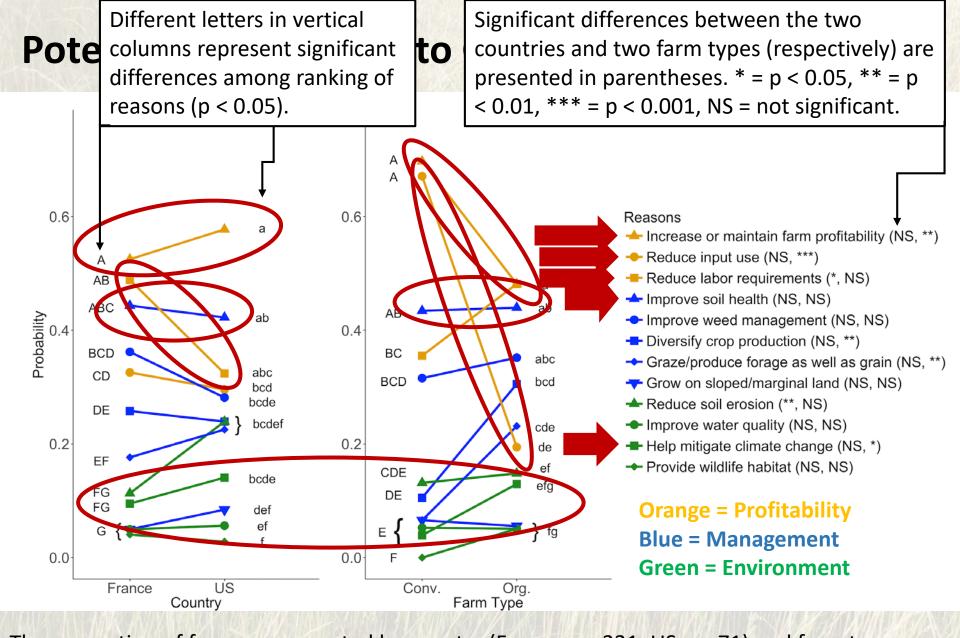
- Is there an association between interest level and previous knowledge?
 - 73% (n = 93/128) with previous knowledge were interested
 - 47% (n = 78/165) with no previous knowledge were interested

Potential Motivations





English \$ Please rank the top 3 reasons why you might be interested in growing perennial grains. Type in a number from 1 to 3 in the box to the left (use "1" to indicate the most important reason) To maintain or increase farm profitability To reduce input use To reduce labor requirements To reduce soil erosion To improve soil health To improve water quality To help mitigate climate change To diversify crop production To provide wildlife habitat To grow on sloped or marginal land To improve weed management To graze or produce forage in addition to grain Other, please define:



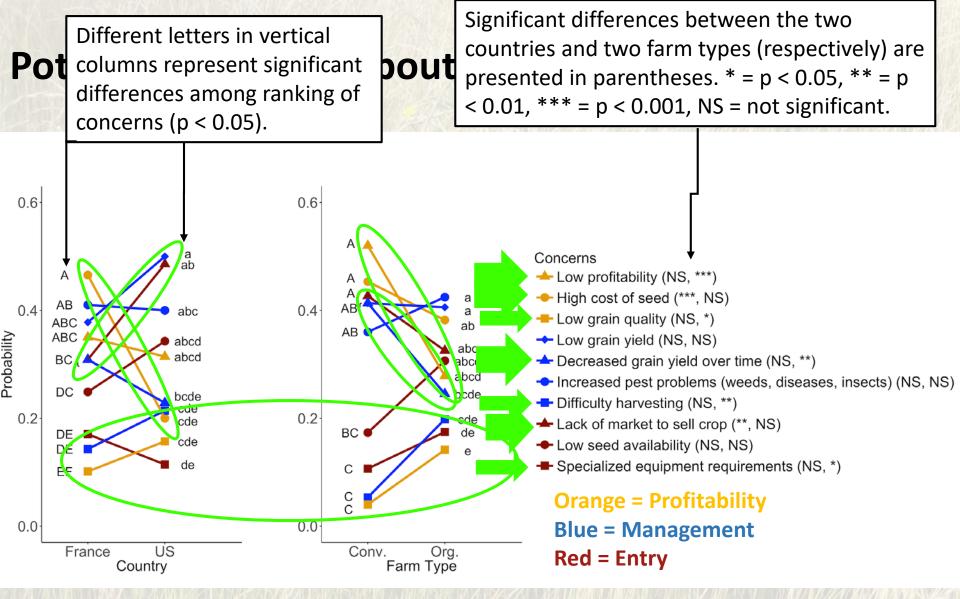
The proportion of farmers, presented by country (France n = 221, US n = 71) and farm type (Conv., n = 76, Org., n = 216), who selected one of the given possible reasons in their top three motivations for growing perennial grains.

Potential concerns





English \$ Given the potential challenges associated with perennial grain production, what would be your top 3 concerns? Type in a number from 1 to 3 in the box to the left (use "1" to indicate the most important reason) High cost of seed Increased pest problems (weeds, diseases, insects) Decreased grain yield over time or limited crop life span Low grain yield Lack of market where you can sell your crop Low profitability Low seed availability Difficulty harvesting Specialized equipment requirements Low grain quality Other, please define:



The proportion of farmers, presented by country (France n = 221, US n = 71) and farm type (Conv., n = 76, Org., n = 216), who selected one of the given possible concerns in their top three concerns about growing perennial grains.



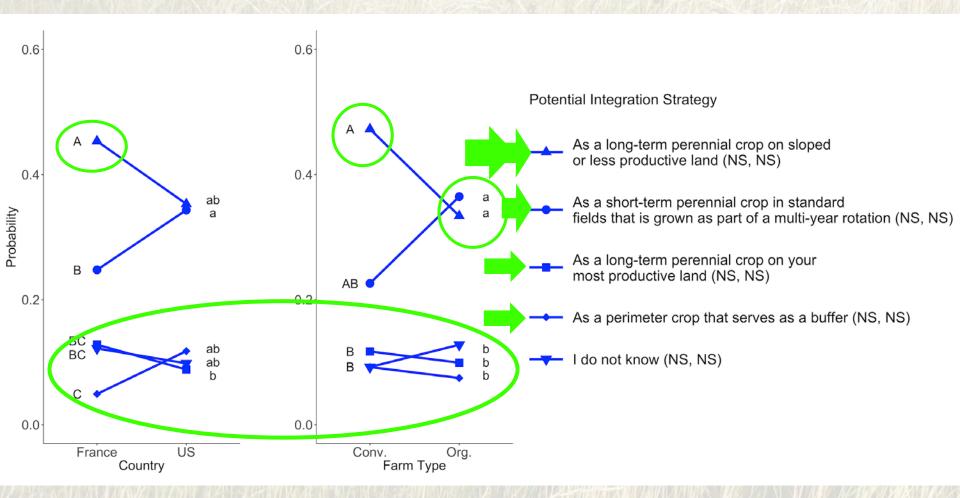


English 🛊

How do you think a perennial grain could best fit into your farm operation? Check all that apply

- As a long-term perennial crop on your most productive land
 As a long-term perennial crop on sloped or less productive land
 As a short-term perennial crop in standard fields that is grown as part of a multi-year rotation
 As a perimeter crop that serves as a buffer
 Other, please define
- O I do not know

Potential Integration Strategy



The proportion of farmers, presented by country (France n = 226, US n = 73) and farm type (Conv. n = 80, Org. n = 219), who selected a given potential integration strategy.

No difference in choices:

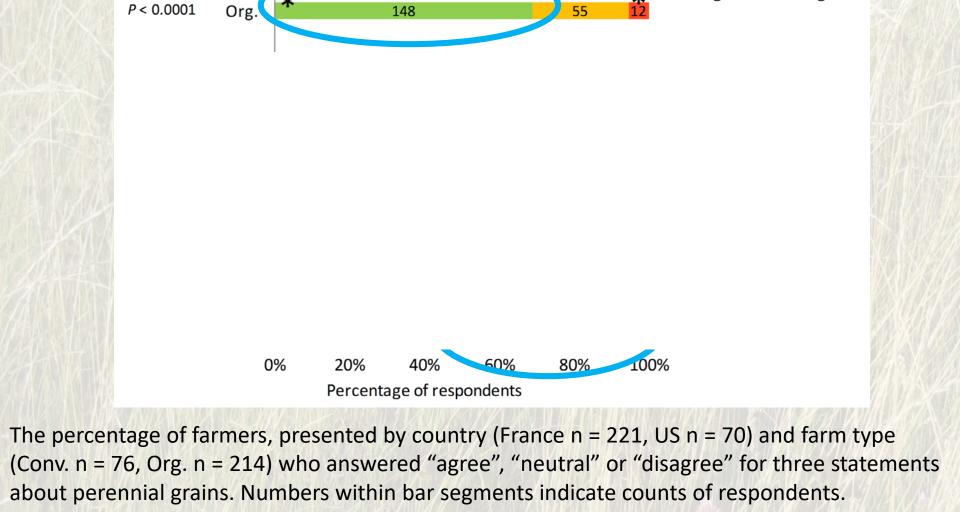
between French and US respondents between conventional and organic respondents



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Please indicate whether you agree or disagree with the following statements.

	Agree	Neutral	Disagree
I am interested in dual-purpose perennial crops that can be harvested for both grain and forage.	0	0	0
I would grow perennial grains to provide environmental benefits even if they were not as profitable as other crops.	0	0	0
Research funding should be spent on annual grain crops rather than developing new perennial grain crops.	0	0	0



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130

36

54

■ Agree ■ Neutral ■ Disagree

Stars between bar segments of the same

color represent a significant difference in

I am interested in dual-

purpose perennial crops that can be harvested for

both grain and forage

the proportions.

* = p < 0.05, ** = p > 0.01

Results of chi-square

tests for country and

France

USA

Conv.

 $X^2 = 7.7$

P < 0.05

 $X^2 = 22.2$

P < 0.0001

farm type

• 57% of farmers interested in growing perennial grains

- Profitability was a priority for all farmers
 - Reducing labor requirements
 - Improving soil health
- More US vs. French farmers and more organic vs. conventional farmers were interested in perennial grains as a dual-purpose crop for grain and forage
- Conventional farmers motivated by profitability, whereas organic farmers reported they would grow perennial grains to provide environmental benefits

Thank you!

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